

Sanofi Successfully Prices €1.5 Billion Offering Under Euro Medium Term Note Program

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Sanofi has successfully priced its €1.5 billion offering of notes across two tranches under its Euro Medium Term Note (EMTN) Program, reinforcing its financial strategy and long-term growth plans.



The offering includes:

- €850 million floating rate notes, due March 2027, bearing interest at 3-month Euribor + 0.300%.
- €650 million fixed rate notes, due March 2031, bearing interest at an annual rate of 2.750%.

Sanofi intends to utilize the net proceeds from the offering for **general corporate purposes**, supporting its ongoing operational and strategic initiatives.

The transaction was led by **Deutsche Bank and J.P. Morgan** as **Global Coordinators**, with **ING, Santander CIB, and UniCredit** acting as **Joint Lead Managers**.